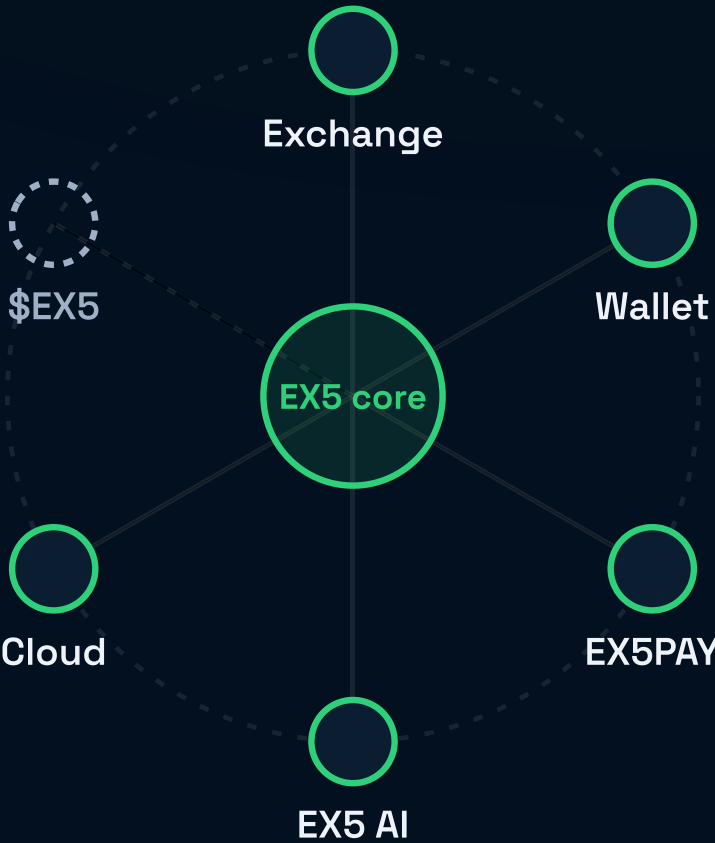




A financial technology company that is live today, with its own AI datacenter next.

EX5 designs, builds and runs its own financial technology: a crypto exchange with native apps, a wallet, a merchant payments gateway, and the custody and risk systems underneath them. On the same foundation we run a cloud platform and a GPU marketplace for AI. The next stage adds owned AI compute that grows from the ecosystem’s own income.



44

live markets

✓ LIVE spot, USDT-quoted

9

blockchain integrations

✓ LIVE in custody

7

languages

✓ LIVE website

130+

operator screens

✓ LIVE one platform

192

published articles

✓ LIVE EX5 Academy

1,000+

automated tests

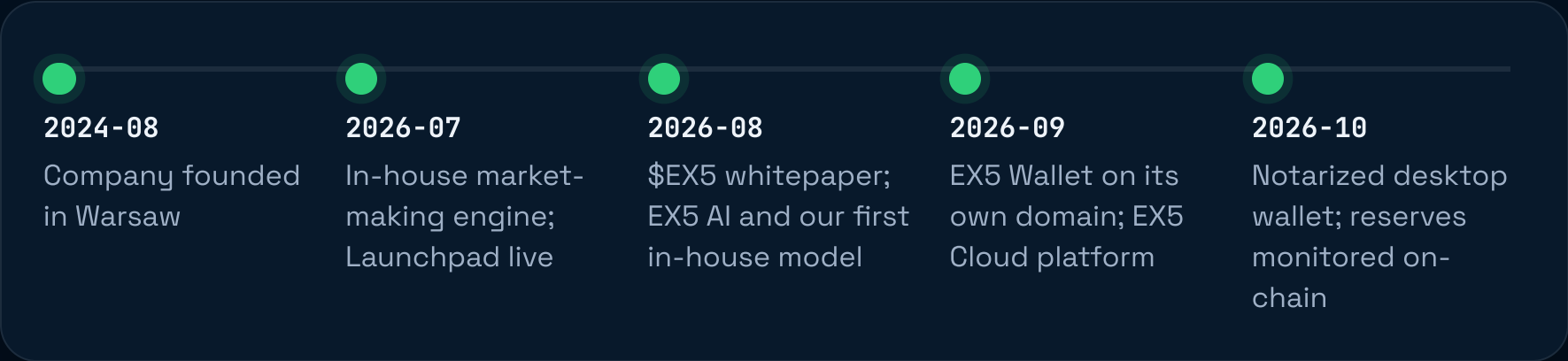
✓ LIVE across the codebase

Facts checked October 12, 2026 • Not an offer of securities or tokens.

The building phase is done. Now we scale.

EX5 is a financial technology company, founded in Warsaw in August 2024. Since then we have shipped the exchange and its mobile apps, the systems that keep customer funds safe, and four more products on the same base. The heavy engineering is behind us. What comes next is reach and compute.

- LIVE The exchange and its native iPhone and Android apps are in production.
- LIVE Launchpad, our token sale platform, runs on the exchange.
- LIVE EX5 Wallet has its own brand and domain, and a signed desktop app for macOS.
- LIVE EX5PAY is open to merchants with checkout, payment links and an API.
- LIVE EX5 AI sells GPU time and model access from one prepaid balance.

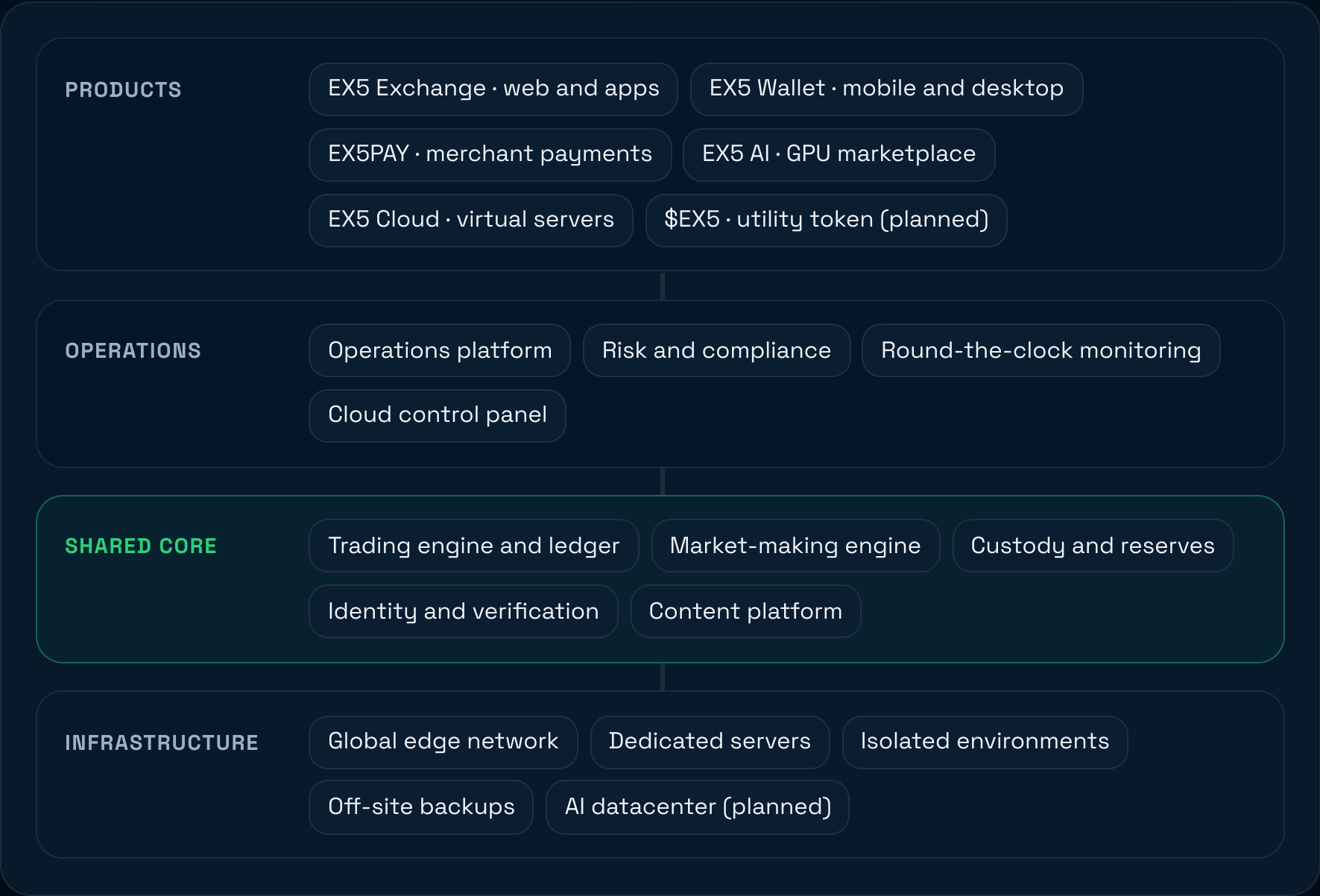


Milestones that have shipped.

Six products. One foundation.

Each product has its own brand and its own front door. Behind them sits one shared foundation for custody, identity, risk control and operations. A new product reuses what is already proven, so every launch costs less than the one before and starts with users the others already have.

- LIVE One custody layer secures funds for the exchange, the wallet and EX5PAY across 9 blockchain integrations.
- LIVE One identity layer handles sign-up and verification, with two verification providers behind it so no single vendor can stop onboarding.
- LIVE One operations platform runs every product, from customer support to treasury.
- LIVE An independent monitor checks the company’s records against the blockchain around the clock.



Products on top, a shared core underneath.

A full exchange in production, with its own mobile apps.

exchange.ex5.com offers spot trading, a simple buy flow for newcomers, a professional terminal for active traders and a launchpad for new tokens. The website speaks 7 languages, the trading platform 5, and the apps are in both stores.

- LIVE

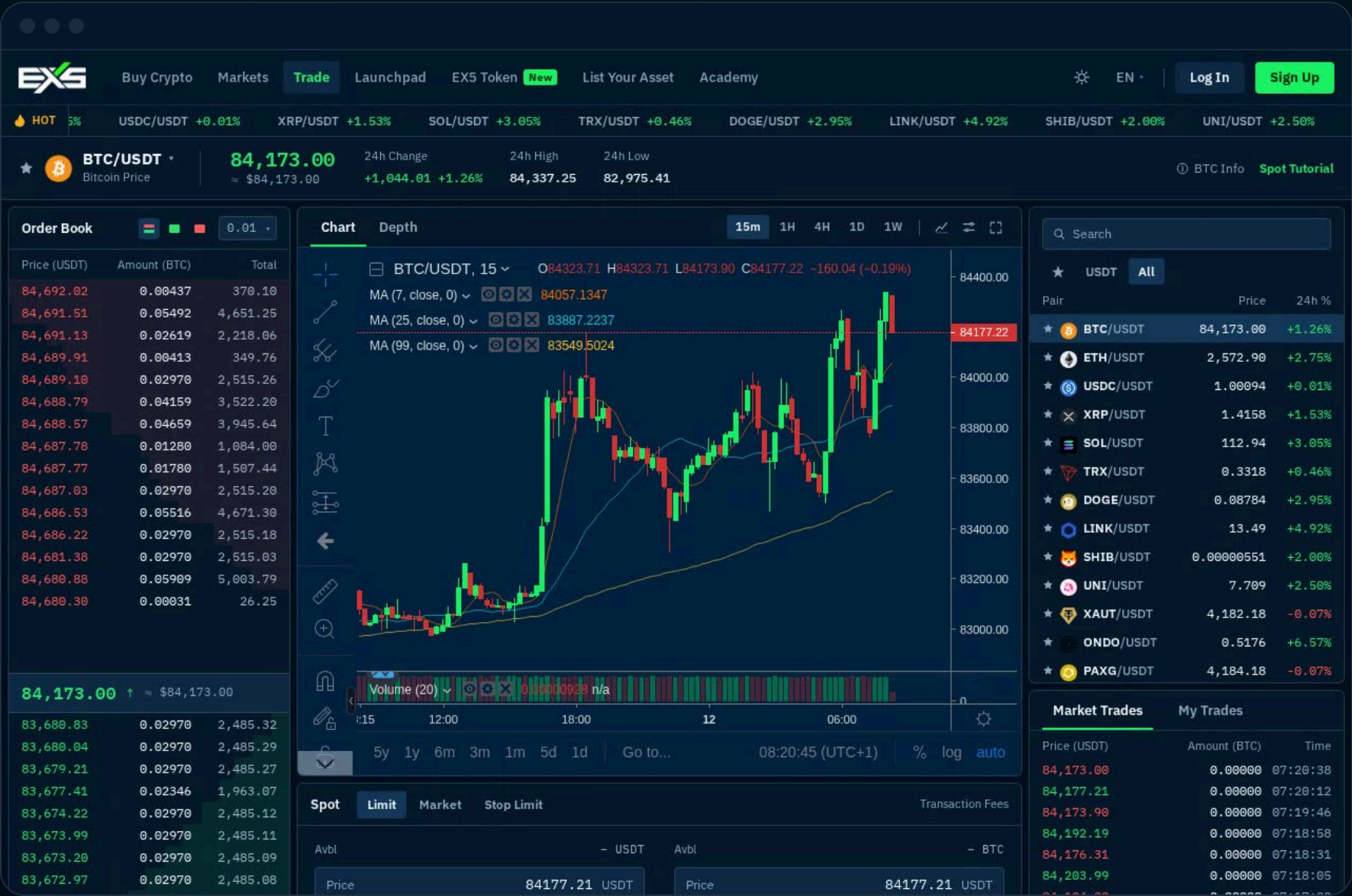
 44 live markets covering 48 digital assets, all quoted in USDT.
- LIVE

 Easy Trade for a first purchase in a few taps, and a Pro terminal with charts, order-book depth and limit orders.
- LIVE

 Native apps for iPhone and Android, published in the App Store and Google Play.
- LIVE

 Launchpad runs token sales on the exchange, from listing to distribution.
- LIVE

 Bank transfers in euro and Turkish lira alongside crypto deposits.

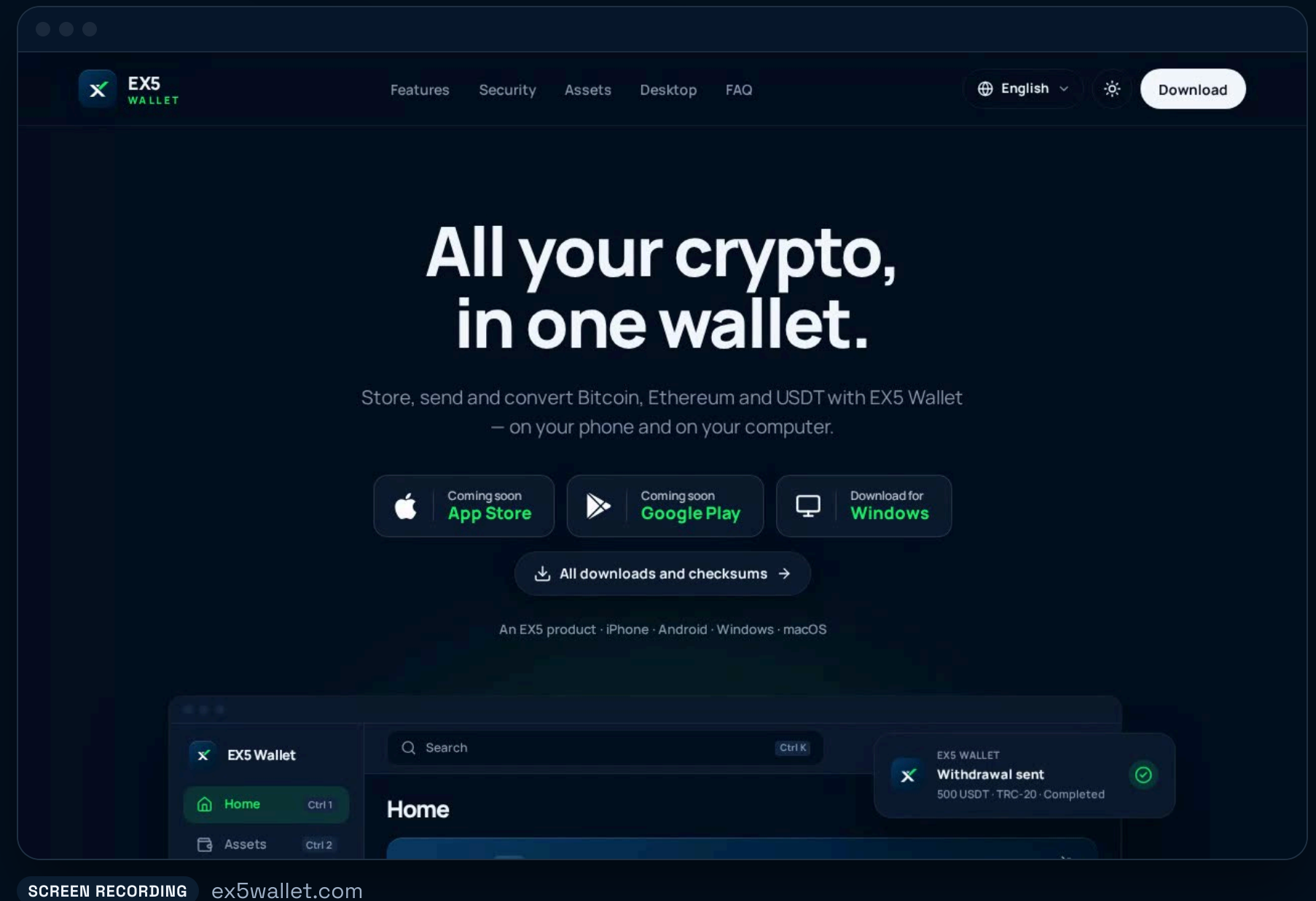


SCREEN RECORDING The Pro terminal

The simplest way into the ecosystem.

EX5 Wallet lets anyone hold and send the coins people use every day, with only an e-mail address to start. It works on phones and as a native desktop application, and it shares its security core with the exchange.

- LIVE** Sign up with an e-mail, protect the account with a PIN or Face ID, and manage devices and sessions from the app.
- LIVE** 5 widely used coins: Bitcoin, Ether, Tether on two networks, USD Coin and TRON.
- LIVE** Address Shield checks every destination and warns before money goes somewhere it should not.
- LIVE** A native macOS app, signed and notarized by Apple, available from ex5wallet.com.
- LIVE** ex5wallet.com is available in 7 languages, Arabic included.



SCREEN RECORDING ex5wallet.com

Crypto payments for merchants, with one integration.

EX5PAY lets online businesses accept stablecoins through a hosted checkout, payment links or an API. Payments settle to the merchant’s balance as soon as the network confirms them, on the same custody infrastructure that protects the exchange.

- LIVE

 Hosted checkout and payment links that need no code.
- LIVE

 A REST API with signed notifications and a sandbox for developers.
- LIVE

 Tether and USD Coin on TRON and Ethereum, plus TRX and ETH.
- LIVE

 A flat 0.4% fee per payment and no chargebacks.
- LIVE

 Merchant withdrawals go only to pre-approved addresses and are confirmed with two-factor authentication.



Our own cloud platform for virtual servers.

EX5 Cloud works the way Hetzner Cloud or DigitalOcean do. Create a virtual server, pick its size and operating system, open a console in the browser, and manage networks, firewalls, snapshots and backups from one panel. Today it runs EX5’s own infrastructure; the same platform can be offered to outside customers.

- LIVE Create, resize, rebuild, clone and delete servers from a web panel.
- LIVE Snapshots, scheduled backups and restore to a fresh server in one step.
- LIVE A browser console for every server, both text and full graphical, Windows included.
- LIVE Firewalls, private networks between servers and public address management.
- LIVE An SSH key vault, folders for large fleets and team access by role.
- LIVE Every change to a production server needs a second approval confirmed with two-factor authentication.

EX5 Cloud

Overview

CLOUD

Servers

Volumes

Firewalls

NETWORK

IP addresses

Virtual switches

IMAGES

Images

ISO images

Backups

SECURITY

SSH keys

Members

Activity

Settings

Search servers, IPs or pages

Ctrl K

✖ ⚙ ⓘ

Servers

+ Add server

Search name, IP, label

Project: All cloud default Status: All Running Stopped Needs attention

5 of 5 servers

All 5 Production 3 Staging 0 Unfiled 2

Name	Address	Project	Created	
PRODUCTION 3				
web-01 4 vCPU 8 GB 60 GB · Running	198.51.100.143 2001:db8::0000::20	default	last month	🔒 ⋮
api-01 8 vCPU 16 GB 200 GB · Running	198.51.100.112 2001:db8::0000::10	default	last month	🔒 ⋮
db-01 8 vCPU 24 GB 100 GB · Running	198.51.100.174 2001:db8::0000::30	default	22 days ago	🔒 ⋮
UNFILED 2				
cache-01 2 vCPU 2 GB 20 GB · Running	198.51.100.140 2001:db8::0000::1000	cloud	20 days ago	🔒 ⋮
worker-01 4 vCPU 8 GB 80 GB · Stopped	198.51.100.28	cloud	20 days ago	🔒 ⋮

SAMPLE DATA

Server list

A marketplace for GPUs, the heart of every AI system.

Every AI product, from a chatbot to a research lab’s newest model, runs on GPUs, and GPU time is one of the most sought-after resources in technology today. EX5 AI makes it simple to buy: compare available GPUs, rent them by the hour, call models through one API and train your own, all from a single prepaid balance.

- LIVE A GPU marketplace with live offers, from gaming cards to data-center accelerators, rented by the hour.
- LIVE One model API in the OpenAI format, so existing applications switch with a one-line change.
- LIVE EX5-Security 27B, our own model, trained in-house for cybersecurity work and served from our own GPUs.
- LIVE A chat workspace at chat.ex5.ai for teams that just want answers.
- LIVE One prepaid balance for everything, topped up by card.

EX5.aiGPU MarketModelsFine-tuneChatCLIOpen Source

COMPUTE INDEXSpot chartsRent at index →

RTX4090\$0.34+2%RTX5090\$0.46+1.3%L40S\$0.77+0%A100\$0.47+0%H100\$1.67+6.6%H200\$4.10+0%EX5CI88.9+31.2%

// EX5 COMPUTE INDEX

88.9▼ 31.2% 24h

The market price of AI compute, in one number — the volume-weighted average \$/hr per effective FP16 TFLOP across every verified host on the ex5.ai market. Indexed to 100 = launch baseline. Falling index = compute getting cheaper.

7d — 30d — YTD — ATH 129.2

Rent below index →GET /index/ex5ci — free API

EX5CI — 11 DAYS

Aug 18 • 100.0Oct 11 • 129.2

daily close

Class indices

volume-weighted • verified hosts only

SCREEN RECORDING EX5CI, the compute price index on ex5.ai

What EX5 AI sells, today and with its own datacenter.

A GPU marketplace is the starting point, not the whole business. On top of the same compute we sell models, training and tools, and owned hardware widens each of these lines. Every service below is marked with where it stands.

LIVE GPU rental by the hour Compare live offers and rent anything from gaming cards to data-center accelerators. Owned capacity joins the marketplace with the datacenter.	LIVE Model API Language models through one API in the OpenAI format, billed per token from the prepaid balance.	LIVE Our own models EX5-Security 27B, trained in-house for cybersecurity work, is the first. More models for specific industries follow on our own hardware.
LIVE Chat workspace chat.ex5.ai for teams that want answers without writing code.	IN DEVELOPMENT Model training for customers Companies bring their data; we train a model for them and host it.	IN DEVELOPMENT Coding assistant An AI assistant that works in the developer’s terminal, on the same balance.
IN DEVELOPMENT Compute price index EX5CI, a daily index of what GPU time costs across the market, as a public reference.	PLANNED Dedicated model hosting A customer’s model on GPUs reserved for them, billed by the hour. This is where owned hardware earns its margin.	PLANNED AI tools Speech and translation, image and language tools, paid with credits and with \$EX5 staking allowances.
PLANNED Partner model APIs Third-party models offered through the same API and balance.	PLANNED GPU host network Owners of GPUs list their machines on the marketplace and earn from them.	PLANNED Programs for non-profits A share of capacity reserved for non-profit work and free tools.

Service lines and their status.

Compute that pays for its own growth.

Today EX5 AI buys GPU time on the open market and resells it. The next step is to own the machines. Owned GPUs earn every hour they work, and a fixed share of the exchange’s fees goes into buying more of them, so capacity keeps growing without new money having to come in each time.



The datacenter loop. Investment starts it; income keeps it turning.

LIVE

The first piece already runs: EX5-Security 27B is served from our own GPU hardware.

PLANNED

The token sale funds the first build-out: the GPUs, the datacenter setup and the marketplace.

PLANNED

After launch, a quarter of the exchange’s trading fees is reinvested in GPUs and datacenter capacity, without issuing a single new token.

One GPU hour, two prices.

Owning the GPU and selling the service captures the difference.

- PLANNED

The cluster’s time is shared between paid GPU rentals, dedicated model hosting for companies, EX5 AI tools paid with credits, and training our own models.
- PLANNED

Every model we train makes the platform more valuable, and every hour it sells helps pay for the next GPU.
- PLANNED

Every GPU and server purchase will be published with its invoice, and the cluster’s load, power and uptime will be shown on a public status page.
- IN DEVELOPMENT

EX5CI gives each purchase a yardstick: we know every day what the same capacity would cost to rent.
- PLANNED

Capacity grows in stages, from workstation-class nodes to data-center accelerators as income and investment allow.



One GPU hour, two prices. Owning the GPU and selling the service captures the difference.

The datacenter plan follows the published \$EX5 whitepaper. Both the buyback and the GPU reinvestment depend on activity on the exchange.

The token that links the exchange to the datacenter.

\$EX5 is designed as the utility token of the ecosystem. Its supply is fixed. Exchange fees buy it back and burn it, and the same fees buy GPUs for the datacenter. Holders get lower fees, launchpad access and credits for AI and GPU time. The whitepaper is published; the token has not been issued.

- LIVE

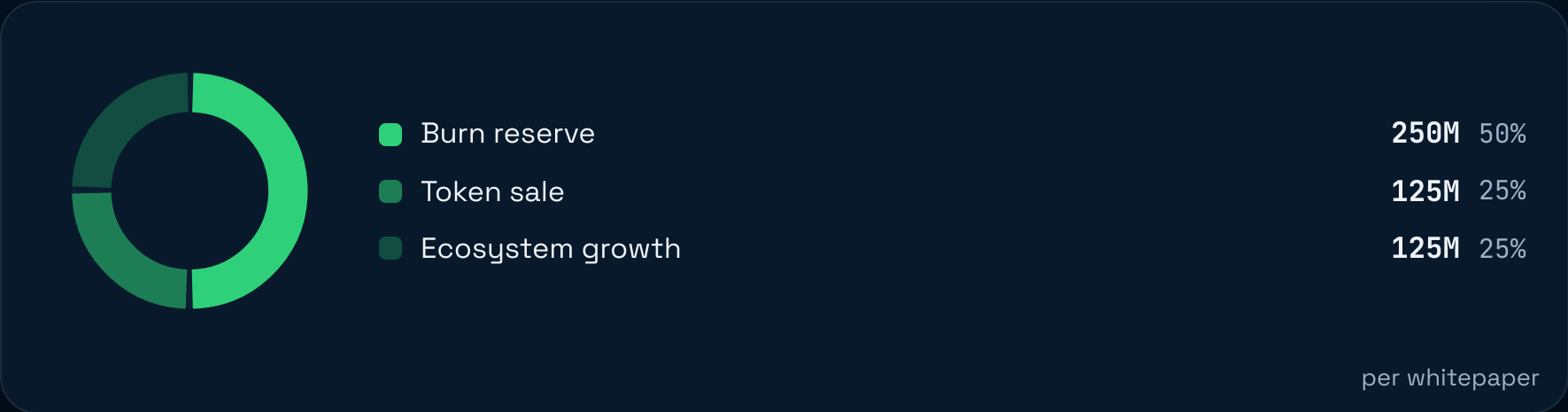
Whitepaper v1.0 is published.
- PLANNED

Supply is fixed at 500,000,000 \$EX5, with no way to create more.
- PLANNED

250M for the burn reserve, 125M for the token sale and 125M for ecosystem growth.
- PLANNED

A quarter of trading fees buys \$EX5 back and burns it. Another quarter buys GPUs.
- PLANNED

Holders get fee discounts and VIP tiers on the exchange, launchpad access, and credits for EX5 AI and GPU time.



Supply split, per the whitepaper.



Where trading fees go, per the whitepaper.

Each product makes the next one stronger.

Someone who arrives through one product can use all the others, and every product adds to the same income base. Solid links in the loop below run today. Dashed ones arrive with the datacenter and the token.

- 🟢 LIVE

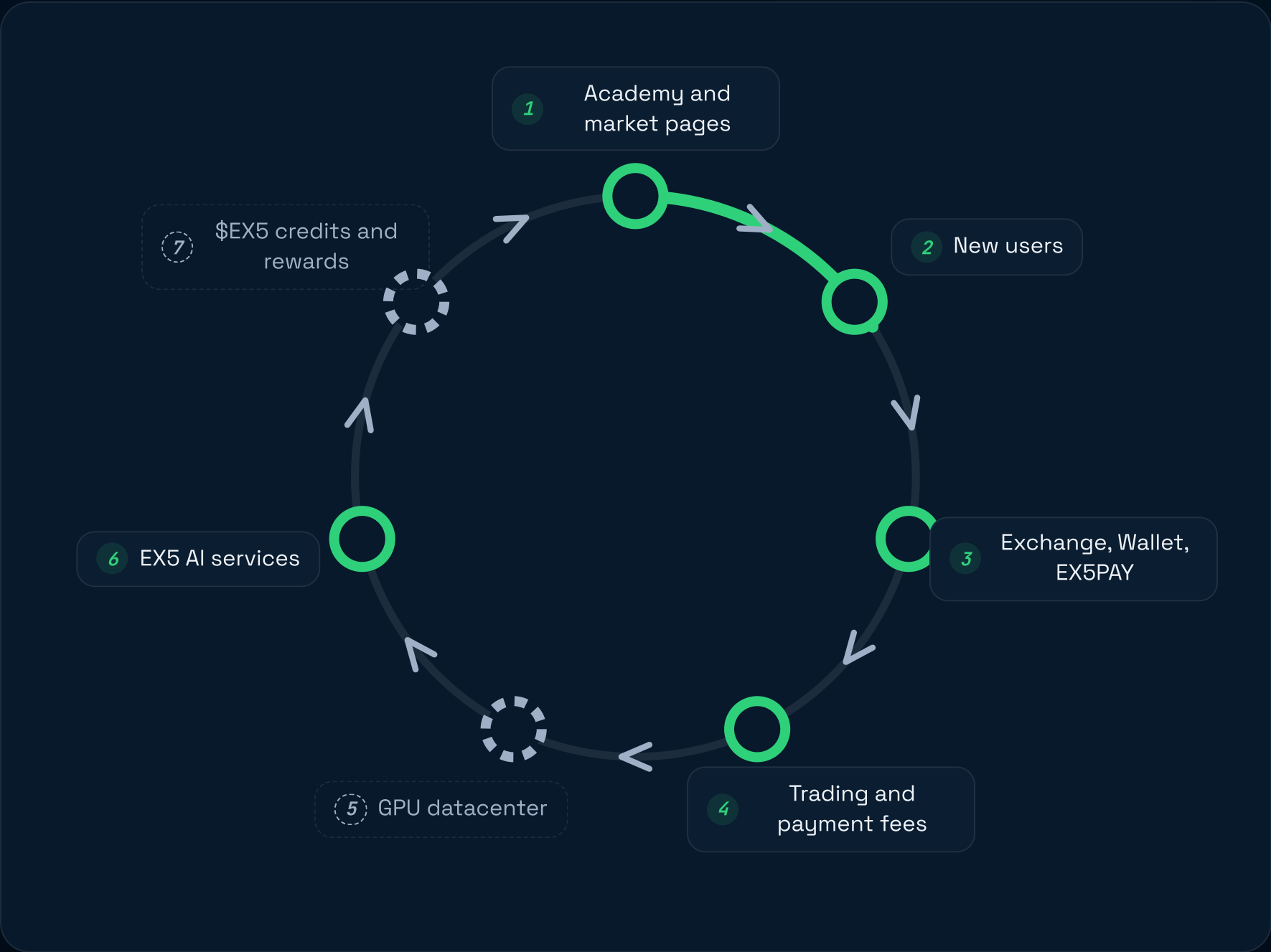
Education and market pages bring in readers, who open accounts on the exchange or the wallet.
- 🟢 LIVE

The exchange, the wallet and EX5PAY share one custody core, so each new product starts with proven security.
- 🟢 LIVE

One operations team runs every product from the same platform.
- 📅 PLANNED

Exchange fees fund GPUs, the datacenter earns from them, and its income buys more.
- 📅 PLANNED

\$EX5 gives users of every product a reason to stay inside the ecosystem.



Solid: running today. Dashed: arrives with the datacenter and the token.

The engine room behind every product.

Four capabilities that took the longest to build and are the hardest to copy.

OPERATIONS AND SECURITY

Run by one team, from one platform.

- ✓ One in-house platform for verification, finance, trading, support and system health.
- ✓ Access by role, with every action recorded.
- ✓ Identity checks through two providers, with every decision kept on record.

MARKET DEPTH

Deep order books from day one, without tying up capital.

- ✓ 43 markets kept close to global prices around the clock.
- ✓ Risk on customer trades is managed automatically, day and night.
- ✓ One-click controls and independent checks protect every outgoing transfer.

CUSTODY AND RESERVES

Every balance checked against the blockchain.

- ✓ Custody across 6 blockchain families: Bitcoin, Ethereum, TRON, Solana, XRP and Dogecoin.
- ✓ Reserves are read straight from the blockchain and reconciled with the books.
- ✓ When a check cannot be completed, it is reported as unknown, never as fine.

ORGANIC GROWTH

An audience we own, in 7 languages.

- ✓ EX5 Academy has 192 published articles, including 157 glossary entries.
- ✓ 44 market pages, one for each listed asset.
- ✓ City guides on buying crypto locally, starting with Spain.

From a working platform to owned AI compute.

Shipped items carry their dates. The rest is listed in order of priority, and its pace depends on the funding round.

🕒 LIVE Shipped	🔗 IN DEVELOPMENT Now	📅 PLANNED Next: token and first cluster	📅 PLANNED Then: scale
2024-08 Company founded in Warsaw	EX5 Wallet in the App Store and Google Play	\$EX5 issued and listed on EX5	EX5 AI tools paid with \$EX5 credits
2026-07 Market-making engine and Launchpad	Convert and Earn open to customers	First owned GPU cluster, with a public status page	A larger GPU fleet and partner model APIs
2026-08 \$EX5 whitepaper; EX5 AI with our first in-house model	Windows desktop wallet	Dedicated model hosting on our own GPUs	EX5 Cloud for outside customers
2026-09 EX5 Wallet and EX5 Cloud	A second market-making source	Bitcoin payments on EX5PAY	GPU owners listing on the marketplace
2026-10 Notarized desktop wallet; on-chain reserve monitoring	EX5CI published as a public index	A standby data site	Arabic across the exchange and new regional markets

Shipped, now, next and then.

What investment accelerates.

The platform is built and running. Investment decides how quickly it reaches scale, and it goes where it has the most effect. Amounts and terms are for the meeting.



01

The AI datacenter

Start the cluster with data-center GPUs instead of a handful of workstation nodes. The reinvestment loop then compounds from a much larger base.



02

Distribution

Marketing, partnerships and new languages, Arabic first, so the products reach the people they were built for.



03

Market depth

Working inventory for the market-making engine, so more markets can be quoted with deeper order books.



04

Launches

EX5 Wallet in the app stores, the Windows app, Convert and Earn, Bitcoin on EX5PAY and EX5 Cloud for outside customers.



05

Assurance

Independent security audits, a smart-contract audit before the token is issued, and a standby data site.



06

Market access

Legal groundwork and licensing in the markets we choose to enter.

Where capital goes first.



Let's talk.

Choose a time that suits you. We will walk you through the platform live and discuss the team, the financials and the round in the meeting.

 invest.ex5.com/#contact

 info@ex5.com

Team, financials and the round are discussed in the meeting.

EX5 CRYPTO EXCHANGE sp. z o.o. · Warsaw · KRS 0001121024 · NIP 5214081211 · founded 2024-08-09.

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